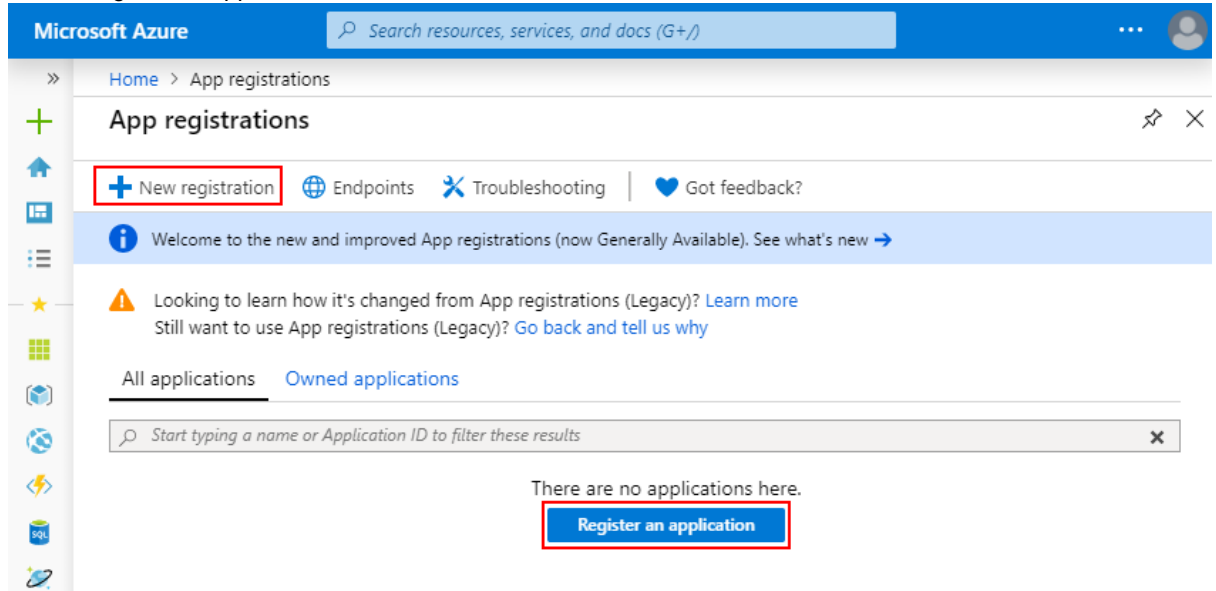


# How to setup eFile for use with SharePoint

1. Visit the following URL and sign in  
[https://portal.azure.com/#blade/Microsoft\\_AAD\\_RegisteredApps/ApplicationsListBlade](https://portal.azure.com/#blade/Microsoft_AAD_RegisteredApps/ApplicationsListBlade)
2. Select Register an application –



3. Complete the fields as shown below –

The screenshot shows the 'Register an application' page in the Microsoft Azure portal. The page is titled 'Register an application' and has a breadcrumb trail: 'Home > App registrations > Register an application'. The main content area is divided into several sections:

- Name:** A text input field containing 'eFiler'. Below it, a description reads: 'The user-facing display name for this application (this can be changed later).' A green checkmark is visible at the end of the input field.
- Supported account types:** A section titled 'Who can use this application or access this API?' with three radio button options:
  - Accounts in this organizational directory only (Latitude IT Limited only - Single tenant)
  - Accounts in any organizational directory (Any Azure AD directory - Multitenant)
  - Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)A blue link 'Help me choose...' is located below the options.
- Redirect URI (optional):** A section with a description: 'We'll return the authentication response to this URI after successfully authenticating the user. Providing this now is optional and it can be changed later, but a value is required for most authentication scenarios.' Below this is a dropdown menu set to 'Web' and a text input field containing 'https://api.irradiant.co.uk/efiler/sharepoint'. A green checkmark is visible at the end of the input field.

At the bottom of the page, there is a blue link: 'By proceeding, you agree to the Microsoft Platform Policies' and a blue 'Register' button.

Redirect URI required for working with eFiler -

`https://api.irradiant.co.uk/efiler/sharepoint`

4. Take note of the Application (client) ID and Directory (tenant) ID values –

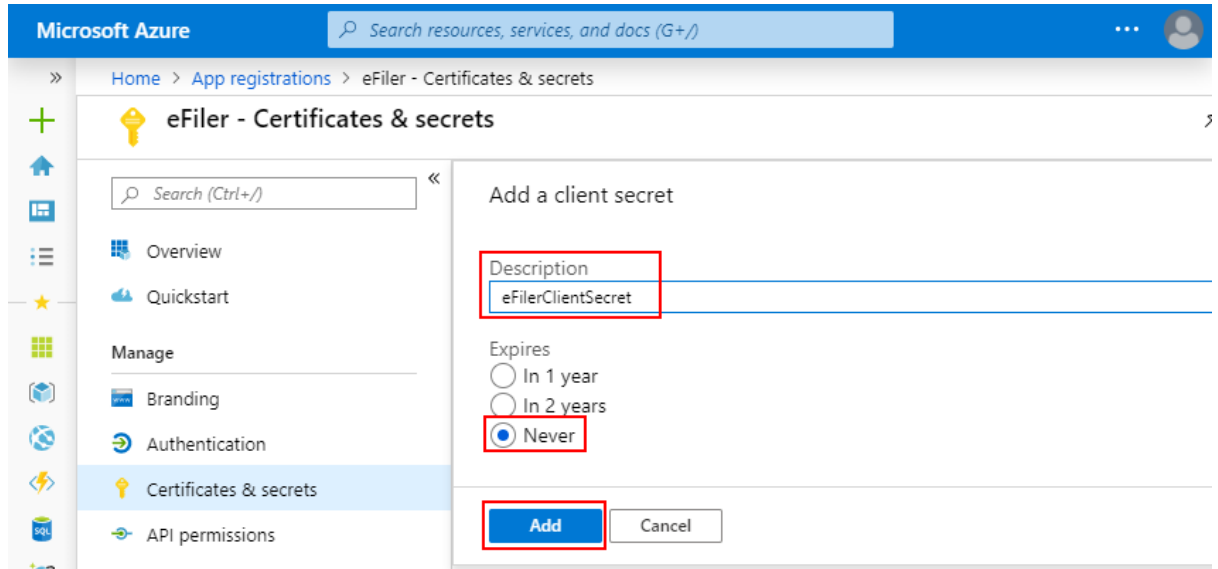
The screenshot shows the Microsoft Azure portal interface for an application registration named 'eFiler'. The left-hand navigation pane includes sections for Overview, Quickstart, and Manage (with sub-items like Branding, Authentication, Certificates & secrets, and API permissions). The main content area displays the application's details. A red box highlights the 'Application (client) ID' (46d0b2eb) and the 'Directory (tenant) ID' (a948cccb). Other visible details include the Display name 'eFiler', Object ID '665c8cb6-f356-46c4-9749-65839bc006a4', and supported account types 'All Microsoft account users'.

5. Navigate to Certificates and Secrets –

The screenshot shows the 'eFiler - Certificates & secrets' page in the Microsoft Azure portal. The left-hand navigation pane has 'Certificates & secrets' highlighted with a red box. A red arrow points from this box to the '+ New client secret' button in the 'Client secrets' section. The page content includes an introductory paragraph about credentials, a section for 'Certificates' with an 'Upload certificate' button, and a section for 'Client secrets' with a '+ New client secret' button. Below the 'Client secrets' section is a table with columns for 'DESCRIPTION', 'EXPIRES', and 'VALUE', which is currently empty.

Select 'New Client Secret'

6. Complete the entries below -

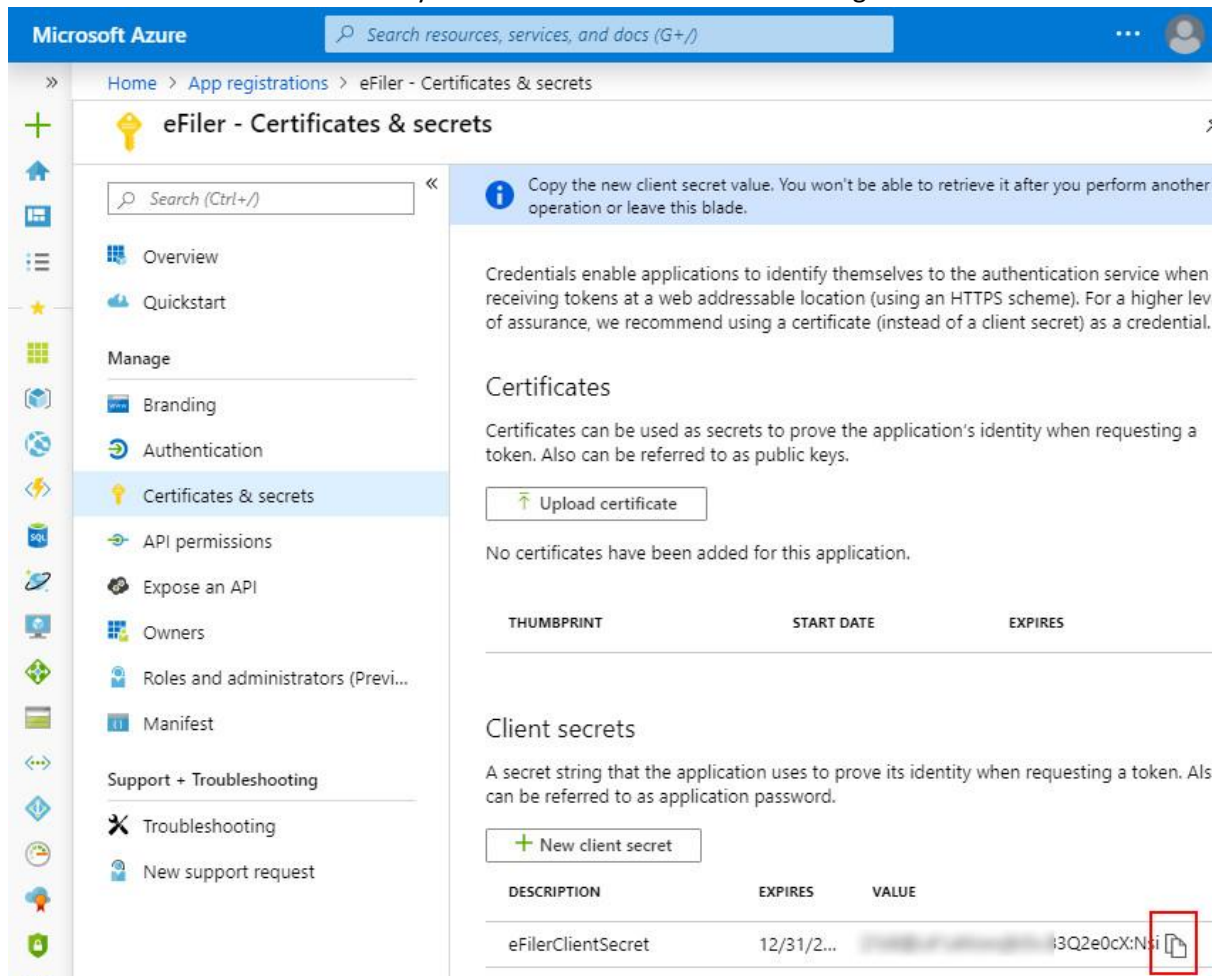


Add a description

Select when the secret / authentication will expire

Select Add

7. Make a note of the client secret – you will not be able to retrieve this again later



8. Edit the contents of your config.efc file with Outlook open. Save the changes to the file. Enter eFiler settings using CTRL + ALT and enter the licence password. Use the option to 'upload active EFC' to upload the saved data into the licence server. When you restart Outlook the configuration will now be present in the config.efc file and eFiler will allow you to connect to SharePoint Sites for filing and searching emails.

Make sure CloudStorages is set to true as shown below -

```
<EnableCloudStorages bForced="false">
  <Value>true</Value>
</EnableCloudStorages>
```

Append the lines below substituting values for your own ClientID / Secret & Directory IDdd these values before the end of the configuration file -

```
<_OAuthSharePointDatas>
  <PersonalClientID>your_client_id</PersonalClientID>
  <PersonalClientSecret>your_client_secret</PersonalClientSecret>
  <PersonalDirectoryID_SiteRealm>your_directory_id</PersonalDirectoryID_SiteRealm>
</_OAuthSharePointDatas>
```

9. Within eFiler add a storage location and follow the wizard to connect to a Sharepoint Site URL

